

 **Annuities**
genius®

*You're the Captain.
Annuities Genius is your crew.*

THE MOST POWERFUL ANNUITIES DASHBOARD ON THE MARKET

Welcome to quicker and better annuities decisions.
If you sell annuities, Annuities Genius is your new best friend.

AGENTS

**AGENCY/
BROKERAGE**

**INSURANCE
CARRIERS**





Why Annuities Genius?

- **Increase Sales** – tested in the marketplace and proven to help close more business
- **Increase Productivity and ROI**
- **A Great Recruiting Tool**
- **Save time** – everything you need is within one-click
- **Transparency** – your clients participate in the decision-making process, increasing your credibility and building trust!
- **Helps Support Suitability and Best Interest Requirements** – the powerful CRM system documents and stores your analysis, allowing you

Here's What You Get:

- **Comprehensive Annuities Database**
- **Income Rider Calculators** – guaranteed and increasing income features
- **The Historian** – illustrate the see how the products and index strategies
- **AI Suggestion Tool** – helps you select the right annuity for your client based on their specific needs and objectives
- **Personal Agent Website** – lends credibility and generates leads
- **CRM** – document your analysis and store recommendations to meet Compliance Obligations

Here's How Your Clients Benefit:

- **Transparency** – the client participates in the decision-making process
- **All The Details** – beautiful, easy-to-read client reports at the click of a button
- **Confidence** – the platform is compliance approved so clients know they are getting complete and accurate information

AN ALL-ACCESS PASS TO THE BEST OF THE MARKET

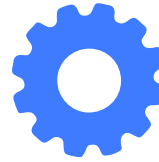
Annuities Genius is the **one tool** that puts a **whole market** of insurance products to work for you with **just 1 click**.

YOUR WORK FLOW, UPGRADED



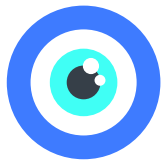
Annuities Genius is your productivity dashboard, with automations at your fingertips to make the information come alive — with fewer clicks.

BUILD YOUR BEST BUSINESS



Annuities Genius is your partner in tech. Whether you're an agent, an FMO, or an insurance carrier, be more successful with quicker, better information.

STAY UP TO DATE



We do all the footwork to provide comprehensive information on the latest products, so you'll always know you're offering your client the best, most current options.

VALUE-ADDED INDUSTRY TOOLS



Imagine having an entire team of insurance professionals working for you...
You're the Captain.
Annuities Genius is your crew.

**ALL 56 ANNUITY CARRIERS NATIONWIDE,
AND MORE!**



HOW IT WORKS

The one dashboard you need to see annuities clearly.

MUCH, MUCH MORE THAN A LIST

Annuities Genius is a comprehensive decision-making platform—not just another list of products and rates. We give you concise, digestible information so that you can get straight to making the decisions.

- Customize, filter, and compare annuities with fewer clicks
- See what works for your client, no matter where they live
- Powerful filter to find the best riders for your client
- Index history at your fingertips with the Market tool



NO CONTRACTS, NO COMMITMENT

Get Annuities Genius with an easy monthly subscription, and the ability to stop or change your plan at any time. You can even create your own custom plan by choosing the individual products you use most.

HOW IT WORKS

CLEAR, CONCISE, BEAUTIFUL

You sell annuities. Annuities Genius makes your job quicker and easier than ever before.

- Instantly separate the best from the rest
- Customize comparisons effortlessly
- Print out beautiful reports instantly
- Compare products over time to show clients what to expect

PAST. PRESENT. FUTURE.

There's more to Annuities Genius than product selling. Our dashboard is the ultimate resource because it paints the full picture for you and your client. Leverage past market data to see what's most profitable, short and long-term.





Preferred pricing for Independent Agencies, brought to you by Annuities
Genius in association with Agent Xcelerator®

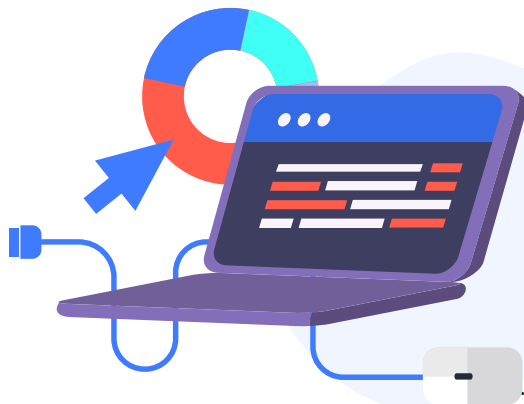
\$129 per month / **minimum 5 licenses required**

To get more details about Agencies plans, please call 844-500-5050

Agencies

\$129.00

COMPREHENSIVE ANNUITIES DATABASE
CRM
HISTORIAN
ANALYZER
INCOME RIDER CALCULATORS
ANNUITIES GENIUS APP
GENIUS REPORTS
PERSONAL PREFERENCE
RATE SCOUT
SOLVER
TRANSITION
COMPLIANCE TOOLS



GET ANNUITIES GENIUS NOW, AND
SEE A WHOLE MARKET OF PRODUCTS
WITH JUST 1 CLICK.



Preferred pricing for Independent Agents/Advisors, brought to you by Annuities Genius in association with Agent Xcelerator®

\$129 per month

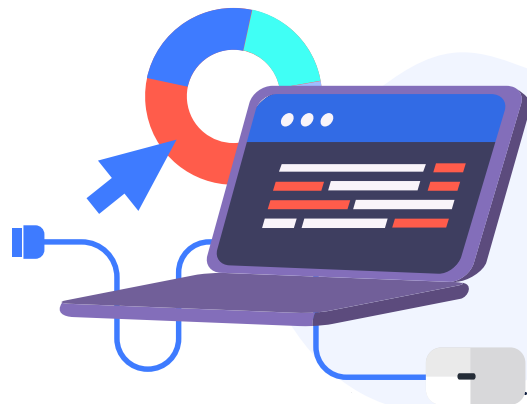
Agents Only

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Agents/Advisors

\$129.00

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